



ASX/TSX ANNOUNCEMENT

2 October 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE *CORPORATIONS ACT 2001* (CTH) – ISSUE OF SHARE PLACEMENT PLAN SHARES

Orocobre Limited ACN 112 589 910 (ASX: ORE, TSX: ORL) (**Orocobre**) has today issued 16,904,941 new fully paid ordinary shares (the **New Shares**) under an a Share Purchase Plan at an issue price of A\$2.52 per New Share to raise A\$42.6 million before costs and expenses (**the Issue**).

The Issue was conducted in conjunction with a placement (the **Placement**) to institutional, professional and sophisticated investors. Further details of the Share Purchase Plan and Placement are in Orocobre's announcement lodged with the ASX on 31 August 2020.

Details of the securities issued under the Share Placement Plan

Class of securities:	Fully paid ordinary shares
ASX code:	ORE
Date of the issue:	1 October 2020
Total number of securities issued:	16,904,941

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), Orocobre advises that:

- (a) the New Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Orocobre has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Orocobre; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised by:

Rick Anthon

Joint Company Secretary



For more information please contact:

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About Orocobre Limited

Orocobre Limited (Orocobre) is a dynamic global lithium carbonate producer and an established producer of boron. Orocobre is dual listed on the Australia and Toronto Stock Exchanges (ASX: ORE), (TSX: ORL). Orocobre's interests include its Olaroz Lithium Facility in Northern Argentina, a material JORC Resource in the adjacent Cauchari Basin and Borax Argentina, an established boron minerals and refined chemicals producer. The Company has commenced an expansion at Olaroz and construction of the Naraha Lithium Hydroxide Plant in Japan. For further information, please visit www.orocobre.com.