



## ASX/TSX ANNOUNCEMENT

3 September 2020

### NOTICE UNDER SECTION 708A(5)(e) OF THE *CORPORATIONS ACT 2001* (CTH) – ISSUE OF PLACEMENT SHARES

Orocobre Limited ACN 112 589 910 (ASX: ORE, TSX: ORL) (**Orocobre**) has today issued 50,046,288 new fully paid ordinary shares (**New Shares**) under a placement to various institutional and sophisticated investors at an issue price of A\$2.52 per New Share to raise approximately A\$126 million before costs and expenses (**Placement**).

The Placement is being conducted in conjunction with a Share Purchase Plan, pursuant to which eligible shareholders will be able to subscribe for New Shares up to an amount of \$30,000. Further details of the Placement and Share Purchase Plan are in Orocobre's announcement lodged with the ASX on 28 August 2020.

#### Details of the securities issued

Class of securities:	Fully paid ordinary shares
ASX code:	ORE
Date of the issue:	3 September 2020
Total number of securities issued:	50,046,288

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), Orocobre advises that:

- (a) the New Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Orocobre has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Orocobre; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

#### Authorised by:

Rick Anthon

**Joint Company Secretary**



**For more information please contact:**

**Andrew Barber**

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#### **About Orocobre Limited**

Orocobre Limited (Orocobre) is a dynamic global lithium carbonate producer and an established producer of boron. Orocobre is dual listed on the Australia and Toronto Stock Exchanges (ASX: ORE), (TSX: ORL). Orocobre's interests include its Olaroz Lithium Facility in Northern Argentina, a material JORC Resource in the adjacent Cauchari Basin and Borax Argentina, an established boron minerals and refined chemicals producer. The Company has commenced an expansion at Olaroz and construction of the Naraha Lithium Hydroxide Plant in Japan. For further information, please visit [www.orocobre.com](http://www.orocobre.com).