



BNY MELLON

FACSIMILE TRANSMITTAL SHEET

TO:

ASX

FROM:

Ivan Arias

DATE:

9/14/2018

Shareholder Disclosures

FAX NUMBER:

From Overseas –

+61 29347 0005 / +61 2 9778 0999

TOTAL NO. OF PAGES INCLUDING
COVER:

6

RE:

Orocobre Ltd – Form 603

On behalf of The Bank of New York Mellon Corporation, I am forwarding a Form 603, Notice of initial substantial holder, regarding holdings in **Orocobre Ltd**.

We have completed this initial filing for **Orocobre Ltd** as of 13 September 2018 at 5.02%.

A copy of this notification has also been provided to the issuer.

Please let me know if you have any questions.

Regards,



Ivan Arias

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Orocobre LimitedACN/ARSN 112 589 910

1. Details of substantial holder (1)

Name
ACN/ARSN (if applicable) The Bank of New York Mellon Corporation (See Annexure A)The holder became a substantial holder on 13 September 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	13,083,174	13,083,174	5.0183%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
The Bank of New York Mellon Corporation	Share Acquisition	Ordinary 13,083,174

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
The Bank of New York Mellon Corporation	The Bank of New York Mellon Corporation (See Annexure A)	The Bank of New York Mellon Corporation	Ordinary 13,083,174

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Attached				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
(See Annexure A)	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Bank of New York Mellon Corporation	240 Greenwich Street, New York, NY 10286 USA

Signature

print name Ivan Arias capacity Attorney-In-Fact

sign here  Date 14 September 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A referred to in Form 603 Notice of initial substantial holder

Relevant interest in Orocobre Limited ("ORE") held by members of Bank of New York Mellon Corporation

The list of Bank of New York Mellon Corporation entities and their holdings are as follows:

ORE	Orocobre Limited	5,483,589	2.1033%	BNY Mellon Asset Management North America Corporation
ORE	Orocobre Limited	408,669	0.1568%	The Bank of New York Mellon
ORE	Orocobre Limited	2,751,646	1.0554%	The Dreyfus Corporation
ORE	Orocobre Limited	4,439,270	1.7028%	Newton Investment Management Limited
	Total:	13,083,174	5.0183%	

The Bank of New York Mellon Corporation is comprised of a large number of operating and holding companies. The entities identified herein are subsidiaries of The Bank of New York Mellon Corporation [as ultimate parent] that have shareholdings in the issuer. All group companies have a relevant interest by virtue of the fact that they are related group companies, however, other than those listed herein, they have no actual shareholding in the issuer, nor do they participate in investment or voting decisions.

print name Juan Arias capacity Attorney-In-Fact

sign here  date 14 September 2018

Orbocore Ltd Annexure for Transaction Details

AU0000000RE0

Holder of relevant interest	Date of Change	Consideration (Cash)	Transaction	Class and number of securities affected (Common Stock)
	5/16/2018	5,4795	Buy	47,266
The Dreyfus Corporation	5/17/2018	5,7657	Buy	27,304
The Bank of New York Mellon	5/17/2018	5,6986	Buy	8,036
The Dreyfus Corporation	5/18/2018	6,0475	Buy	4,602
The Bank of New York Mellon	5/23/2018	6,0697	Sale	14,717
BNY Mellon Asset Management North America Corporation	5/24/2018	6,0804	Buy	9,145
Newton Investment Management Limited	5/25/2018	5,7554	Sale	157,671
Newton Investment Management Limited	5/28/2018	5,7118	Sale	9,256
BNY Mellon Asset Management North America Corporation	5/29/2018	5,8745	Buy	13,567
Newton Investment Management Limited	5/29/2018	5,8745	Buy	13,457
The Bank of New York Mellon	5/29/2018	5,92	Buy	27,867
Pershing Securities Australia Pty Ltd	5/30/2018	5,6231	Sale	29,733
Newton Investment Management Limited	5/31/2018	5,6141	Sale	15,406
Newton Investment Management Limited	5/31/2018	5,66	Sale	9,024
BNY Mellon Asset Management North America Corporation	5/31/2018	5,67	Sale	27,867
Pershing Securities Australia Pty Ltd	6/6/2018	5,8178	Buy	12,064
Newton Investment Management Limited	6/7/2018	5,7115	Sale	3,559
BNY Mellon Asset Management North America Corporation	6/7/2018	5,38	Sale	3,128
The Bank of New York Mellon	6/8/2018	5,2662	Sale	2,775
Newton Investment Management Limited	6/11/2018	N/A	Transfer In	400,454
The Bank of New York Mellon	6/11/2018	N/A	Transfer Out	400,454
The Bank of New York Mellon	6/14/2018	5,1751	Sale	7,064
Newton Investment Management Limited	6/19/2018	5,2788	Buy	14,342
Newton Investment Management Limited	6/21/2018	5,3878	Sale	49,079
Newton Investment Management Limited	6/21/2018	5,33	Sale	1,212
The Bank of New York Mellon	6/22/2018	5,2879	Sale	37,207
Newton Investment Management Limited	6/22/2018	5,3299	Buy	12,908
BNY Mellon Asset Management North America Corporation	6/25/2018	5,3787	Buy	23,660
BNY Mellon Asset Management North America Corporation	6/26/2018	5,1586	Sale	4,706
Newton Investment Management Limited	6/28/2018	5,2335	Buy	11,404
Newton Investment Management Limited	6/28/2018	5,2497	Buy	16,940
BNY Mellon Asset Management North America Corporation	6/29/2018	5,2727	Buy	3,854
BNY Mellon Asset Management North America Corporation	6/29/2018	5,1918	Buy	4,236
The Bank of New York Mellon	7/2/2018	5,3577	Buy	26,945
Newton Investment Management Limited	7/2/2018	5,3482	Sale	11,239
The Dreyfus Corporation	7/4/2018	5,2958	Buy	4,713
Newton Investment Management Limited	7/9/2018	5,4763	Buy	13,467
Newton Investment Management Limited	7/12/2018	5,5302	Sale	14,972
Newton Investment Management Limited	7/12/2018	5,5302	Sale	10,031
The Dreyfus Corporation	7/17/2018	5,3478	Buy	12,866
Newton Investment Management Limited	7/17/2018	5,3431	Sale	2,057
The Dreyfus Corporation	7/18/2018	5,2719	Buy	15,240
Newton Investment Management Limited	7/20/2018	5,1919	Sale	4,350
The Dreyfus Corporation	7/20/2018	5,1919	Sale	16,944
Newton Investment Management Limited	7/24/2018	5,0969	Sale	15,841
The Dreyfus Corporation	7/24/2018	5,0969	Sale	15,538
The Dreyfus Corporation	7/30/2018	4,7256	Sale	14,923
Newton Investment Management Limited	8/1/2018	4,5921	Sale	18,773
Newton Investment Management Limited	8/3/2018	4,3597	Sale	25,171
BNY Mellon Asset Management North America Corporation	8/6/2018	4,3662	Sale	2,081
The Bank of New York Mellon	8/6/2018	4,45	Buy	3,028

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The Dreyfus Corporation	8/7/2018	4.322	Sale		
Newton Investment Management Limited	8/8/2018	4.3402	Buy		11,898
Newton Investment Management Limited	8/13/2018	4.192	Sale		1,537
Newton Investment Management Limited	8/16/2018	4.0101	Buy		17,753
The Dreyfus Corporation	8/20/2018	4.1855	Sale		29,762
Newton Investment Management Limited	8/22/2018	4.1131	Sale		8,055
The Dreyfus Corporation	8/23/2018	4.1805	Sale		4,598
Newton Investment Management Limited	8/23/2018	4.1805	Sale		3,480
The Bank of New York Mellon	8/23/2018	4.1118	Sale		3,541
Newton Investment Management Limited	8/24/2018	4.1118	Sale		23,989
The Dreyfus Corporation	8/29/2018	4.2932	Sale		38,934
Newton Investment Management Limited	8/30/2018	4.2854	Buy		56,044
The Dreyfus Corporation	8/31/2018	4.2749	Buy		35,971
Newton Investment Management Limited	8/31/2018	4.2753	Sale		6,747
Newton Investment Management Limited	8/31/2018	4.277	Buy		1,205
BNY Mellon Asset Management North America Corporation	9/3/2018	3.6503	Buy		22,104
The Dreyfus Corporation	9/5/2018	3.5555	Sale		45,868
Newton Investment Management Limited	9/7/2018	3.6166	Buy		2,873
Newton Investment Management Limited	9/10/2018	3.6183	Sale		9,305
Newton Investment Management Limited	9/10/2018	3.6467	Buy		320,882
Newton Investment Management Limited	9/12/2018	3.7041	Buy		191,579
Newton Investment Management Limited	9/13/2018				