

28 February 2018

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH) –
ISSUE OF PLACEMENT SHARES**

Orocobre Limited (ASX: ORE, TSX: ORL) (**Orocobre**) has today issued 6,317,196 new fully paid ordinary shares (**New Shares**) under an institutional placement to Toyota Tsusho Corporation at an issue price of \$7.50 per New Share to raise A\$47,378,970 before costs and expenses (**Placement**). Further details of the Placement are in Orocobre's announcement lodged with the ASX on 16 January 2018.

Details of the securities issued

Class of securities:	Fully paid ordinary shares
ASX code:	ORE
Date of the issue:	28 February 2018
Total number of securities issued:	6,317,196

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), Orocobre advises that:

- (a) the New Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Orocobre has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Orocobre; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be set out in this notice under section 708A(6) of the Act.



Rick Anthon

General Counsel and Joint Company Secretary