

Communications with Investors

The Company is committed (subject to commercial and confidentiality constraints) to providing transparent, timely and accurate communications with all shareholders and encouraging their participation at general meetings.

In accordance with the disclosure requirements of the Corporations Act and the Listing Rules, the Company adopts three main forms of information disclosure:

- (1) Continuous Disclosure - which is its primary disclosure obligation and method of informing the market and shareholders;
- (2) Periodic Disclosure - in the form of full-year and half-year reporting and the quarterly reporting of exploration, production and development information together with corporate activities; and
- (3) Specific Information Disclosure - administrative and corporate details, usually in the form of ASX releases, as and when required.

The Directors are committed to the promotion of investor confidence by ensuring that trade in the Company's securities takes place in an efficient, competitive and informed market.

The Company will immediately notify the market by announcing to the ASX, any information in relation to the business of the Company that a reasonable person would expect to have a material effect on, or lead to a substantial movement in, the price or value of the Company's securities.

Further, all information made available to the ASX will immediately be made available to shareholders and the broader market on the Company's website.

The Board aims to ensure that shareholders are kept informed of all major developments affecting the Company. Hence, in addition to its market disclosure, shareholders will be kept informed of the Company's activities through a variety of other means including:

- (4) Website - shareholders can access information about the Company, including the annual report, half yearly and quarterly reports, key policies and other important information through the website at www.evolutionmining.com.au.
- (5) Email - information is also released by email to all persons who have requested their name to be added to the contact database. Any person wishing to be added to this database can do so by contacting the Company.
- (6) Annual General Meeting - the principal communication with private investors is through the provision of the annual report (including audited financial statements) and via the Annual General Meeting. The Company uses its annual general meeting (**AGM**) as an opportunity to further engage with its shareholders and seek their input on the management of the Company. The Company undertakes a number of steps to seek to maximise shareholders' ability to participate in the AGM process by:
 - (A) making Directors, members of Management and the external auditor available at the AGM;
 - (B) allowing shareholders in attendance at the AGM a reasonable opportunity to ask questions regarding the items of business, including questions to the external auditor regarding the conduct of the audit and the preparation and content of the auditor's report; and
 - (C) providing shareholders who are unable to attend the meeting with an opportunity to submit questions in advance of the meeting.