

Appendix 4E
Results for announcement to the market

OROCOBRE LIMITED
ABN 31 112 589 910

| 1. Results | 30/06/2017 | 30/06/2016 | % Variance |
|---|-------------------|-------------------|-------------------|
| | <i>US\$</i> | | <i>US\$</i> |
| 1.1 Revenues from ordinary activities | 17,199,487 | 15,526,762 | 11% |
| 1.2 Profit / (loss) for the year from continuing operations attributable to members | 4,631,518 | (21,856,012) | n/a |
| 1.3 Net statutory profit/(loss) for the year, attributable to members | 19,438,572 | (21,892,443) | n/a |

(1) For the year ended 30 June 2017 profit from discontinued operations, after tax, totalled US\$14,783,988 relating to the divestment of South American Salars Minerals Pty Ltd.

2. Dividends – The Directors have determined that there will be no payment of a dividend for the year ended 30 June 2017.

3. Income Statement and Statement of Comprehensive Income – Refer attached

4. Statement of Financial Position – Refer attached

5. Statement of Cash Flows – Refer attached

6. Statement of Retained Earnings- Refer attached, Note 20 Reserves

| 7. Net tangible assets | 30/06/2017 | 30/06/2016 |
|--|-------------------|-------------------|
| Net tangible asset backing per ordinary security | 1.04 | 0.90 |

8. Audit Report – The financial statements and Remuneration Report have been subject to audit.